

**NOTICE OF PUBLIC HEARING REGARDING FORMATION OF  
SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 1 OF THE  
SANTA PAULA UNIFIED SCHOOL DISTRICT**

Notice is hereby given that a public hearing will be held by the Governing Board of the Santa Paula Unified School District on January 28, 2016 at 5:30 P.M. or as soon thereafter as convenient at the Santa Paula Unified School District Offices, 201 South Steckel, Santa Paula, California 93060, for the purpose of considering the possible formation of School Facilities Improvement District No. 1 of the Santa Paula Unified School District (the "Improvement District"). The purpose of the proposed Improvement District is to conduct proceedings for the authorization of general obligation bonds to finance facilities of the Santa Paula Unified School District within the boundaries of the Improvement District. The boundaries of the proposed Improvement District are shown on a map on file with the Santa Paula Unified School District and are generally identified as the boundaries of the former Santa Paula Elementary School District. Any interested persons, including all persons owning lands in the Santa Paula Unified School District, or in the proposed Improvement District, may appear and be heard at the public hearing. A copy of the resolution of intention adopted by the Governing Board to form the School Facilities Improvement District follows:

**RESOLUTION OF THE GOVERNING BOARD OF THE SANTA PAULA  
UNIFIED SCHOOL DISTRICT DECLARING INTENTION TO FORM A  
SCHOOL FACILITIES IMPROVEMENT DISTRICT**

**WHEREAS**, Chapter 2 (commencing with section 15300) of Part 10 of Division 1 of Title 1 of the California Education Code (the "**Law**") authorizes school districts and community college districts to form school facilities improvement districts consisting of a portion of the territory within a school district or a community college district and permits the issuance of general obligation bonds by a school facilities improvement district;

**WHEREAS**, in the judgment of the Governing Board (the "**Board**") of the Santa Paula Unified School District (the "**District**"), it is necessary for the District to form a school facilities improvement district to assist with financing certain school facilities in the District; and

**WHEREAS**, the Board of Supervisors of Ventura County has, by resolution adopted by a majority vote of its members on December 15, 2015, made the Law applicable in the District for the purposes of the District's school facilities improvement district;

**WHEREAS**, as part of the legal process required to form a school facilities improvement district, the Law requires the Board to adopt a resolution declaring certain matters, including its intent to form a school facilities improvement district, the purpose for which the district is to be formed, the estimated cost of the project(s) for which the improvement district is being formed and establishing the time and place for a public hearing by the Board on the proposed school facilities improvement district;

**NOW, THEREFORE, BE IT RESOLVED** as follows:

*Section 1. Intent to Form a School Facilities Improvement District.* The Board hereby declares its intent to form a school facilities improvement district to be identified as "School Facilities

Improvement District No. 1 of the Santa Paula Unified School District” (the “**Improvement District**”) within the boundaries of the District.

*Section 2. Purpose of the Improvement District.* The Board is forming the Improvement District for the purpose of financing the acquisition, improvement, equipping and furnishing of educational facilities in the Improvement District area, all of which will benefit the land within the Improvement District (the “**Improvement Projects**”), consistent with Section 15302 of the Law.

*Section 3. Estimated Cost of the Improvement Projects.* The Board estimates that the Improvement Projects will cost approximately \$40,000,000.

*Section 4. Findings.* The Board hereby determines (i) that it is necessary and in the best interest of the District to form a school facilities improvement district pursuant to the Law to finance the Improvement Projects set forth herein and (ii) that the overall cost of financing bonds of the Improvement District would be less than the overall cost of other school facilities financing options available to the District, including, but not limited to, issuing bonds pursuant to the Mello-Roos Community Facilities Act of 1982 (Chapter 2.5 commencing with Section 53311, Part 1, Division 2, Title 5 of the Government Code) (the “**CFD Law**”).

*Section 5. Levy of Taxes.* Pursuant to the Law, the Improvement District, with either a two-thirds (2/3) approving vote or a fifty-five percent (55.0%) approving vote of the voters voting on the proposition of issuing bonds, may issue general obligation bonds to finance the Improvement Projects. Any taxes levied for the purpose of paying principal of and interest on any such general obligation bonds shall be levied exclusively upon the lands in the Improvement District, and not on any other land in the District that is not within the boundaries of the Improvement District.

*Section 6. Boundary Map.* A map showing the exterior boundaries of the proposed Improvement District is on file with the Board and is hereby approved and available for public inspection.

*Section 7. Public Hearing.* The Board shall hold a public hearing on any matters set forth in this resolution, including formation of the Improvement District, at a meeting of the Board at 5:30 p.m. on January 28th, 2015, at 201 South Steckel Drive, Santa Paula, California. Pursuant to the Law, any interested persons, including all persons owning land in the District or in the Improvement District, may appear and be heard at the public hearing.

*Section 8. Publication and Posting of Resolution of Intention.* Pursuant to the Law, the Board hereby requests the Secretary of the Board to cause this resolution to be published in a newspaper of general circulation published at least once a week in Ventura County, said notice to appear once a week, beginning no later than 14 days prior to the date set for the public hearing in Section 7, for two successive weeks, with at least five (5) days intervening between publication dates. The Board further requests the Secretary of the Board to cause this resolution to be posted in three (3) public places in the boundaries of the Improvement District, also beginning no later than 14 days prior to the date set for the public hearing in Section 7.

**Section 8. Consolidation of Election.** The County Registrar and the County Board of Supervisors are hereby requested to consolidate the election ordered hereby with any and all other elections to be held on June 7, 2016, within the District.

**Section 9. Ballot Arguments; Tax Rate Statement.** Any and all members of this Board are hereby authorized to act as an author of any ballot argument prepared in connection with the election, including a rebuttal argument. The Superintendent, President of the Board, or their designees, are hereby authorized to execute any Tax Rate Statement or other document and to perform all acts necessary to place the bond measure on the ballot.

**Section 10. Election and Bond Services.** Pursuant to Section 5303 of the Education Code and Section 10002 of the Elections Code, the Board of Supervisors of the County, is requested to permit the Registrar of Voters to render all services specified by Section 10418 of the Elections Code relating to the election, for which services the District agrees to reimburse the County in full upon presentation of a bill, such services to include the publication of a formal Notice of School Bond Election and the mailing of the sample ballot and tax rate statement (described in Section 9401 of the Elections Code).

**Section 11. Effective Date.** This resolution shall take effect on and after its adoption.